

[Strict verbatim]

*Interviewer:* All right. We're gonna continue our lecture series on investing. Uh, today we have, uh, the president of Logic Gate Capital, Mike Robey. Uh, Mike, thanks for coming in today.

*Interviewee:* No problem.

*Interviewer:* Um, you know, I just really wanted to kinda take a, uh, top-down look at what you do. Um, uh, I know just from doing a little research, that, uh, you, uh, do a lot of value investing. Is that correct?

*Interviewee:* Yeah. We- uh, we definitely consider our firm of value investors, uh, much along the lines of, uh, Benjamin Graham, uh, Walter Schloss, and Warren Buffett, um, probably closer to the Buffett of the early, uh, 19, uh, 60s than the Buffett that many of us know, uh, from the 1980s to present.

*Interviewer:* Okay. Well, maybe a good place to start then, would be, you know, kinda talking how you, uh, came to be kind of uh, you know, a believer in that system, and then we can move into, you know, how you utilize that because I think, uh, in the past, when- in- in your investing career, uh, you used to have a more, uh, more technical approach to investing. Is that correct?

[End Audio]

[Multiple speakers]

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*Interviewee 1:* No problem.

*Interviewer:* I just really wanted to take a top-down look at what you do. I know, just from doing a little research, that you do a lot of value investing. Is that correct?

*Interviewee 2:* Yeah. We definitely consider our firm of value investors, much along the lines of Benjamin Graham, Walters Schloss, and Warren Buffett.